Henkel AG & Co. KGaA
Düsseldorf/Germany

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Announcement pursuant to Article 5 (1) (b) of Regulation (EU) No. 596/2014 and Article 2 (2) and (3) of Commission Delegated Regulation (EU) 2016/1052

Acquisition of treasury shares / 24th Interim Announcement

In the period from October 20, 2025 through October 24, 2025 a total of 98,213 preferred shares (ISIN DE0006048432) and 40,172 ordinary shares (ISIN DE0006048408) were acquired as part of the share buyback program of Henkel AG & Co. KGaA, for which the start date of May 12, 2025 was announced on May 9, 2025 in compliance with Art. 5 (1) (a) of Regulation (EU) No. 596/2014 and Article 2 (1) of Commission Delegated Regulation (EU) 2016/1052.

Shares were acquired in each case as follows, with the weighted average price indicated excluding incidental acquisition costs and with 4 decimal places:

Preferred Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
20.10.2025	XETR	1,200	71.4133	85,696.00
21.10.2025	XETR	47,813	71.8008	3,433,009.72
22.10.2025	XETR	1,200	71.8687	86,242.40
23.10.2025	XETR	12,000	72.6704	872,045.18
24.10.2025	XETR	36,000	71.7846	2,584,247.34
Total		**98,213**	**71.8972**	**7,061,240.64**

Ordinary Shares

Buyback date (DD.MM.YYYY)	Trading venue (MIC)	Aggregated volume of shares purchased	Volume-weighted average share price (EUR)	Amount (EUR)
20.10.2025	XETR	2,500	65.3645	163,411.25
21.10.2025	XETR	8,543	65.7537	561,733.90
	CEUX	5,000	65.7262	328,630.85
22.10.2025	XETR	2,625	65.8177	172,771.55
23.10.2025	XETR	6,023	66.3467	399,606.40
24.10.2025	XETR	8,519	65.8524	560,996.45
	CEUX	5,201	65.8475	342,472.85
	TQEX	931	65.8590	61,314.70
	AQEU	830	65.8499	54,655.45
Total		**40,172**	**65.8567**	**2,645,593.40**

The transactions have also been published on the website of Henkel AG & Co. KGaA at www.henkel.de/ir and www.henkel.com/ir.

The total volume of shares acquired to date as part of this buyback program in the period from May 12, 2025 until and including October 24, 2025 amounts to 8,054,931 preferred shares and 2,101,049 ordinary shares.

The acquisition of the shares of Henkel AG & Co. KGaA was carried out by a bank commissioned by Henkel AG & Co. KGaA via the stock exchange and/or via selected multilateral trading facilities (MTF).

Düsseldorf, October 27, 2025

Henkel AG & Co. KGaA

Management Board